

NOTICE TO HOLDERS OF SENIOR NOTES OF LEHMAN BROTHERS HOLDINGS INC.¹ RE: VALUATION METHODOLOGY APPLICABLE TO LBHI STRUCTURED NOTES² AND REQUEST FOR DIRECTION

THIS NOTICE PROVIDES IMPORTANT INFORMATION REGARDING THE VALUATION OF LBHI STRUCTURED NOTES (AS DEFINED BELOW). ACTION MAY BE REQUIRED BY SENIOR NOTEHOLDERS WHO DISAGREE WITH THE TRUSTEE'S PROPOSED ACTION

BACKGROUND

Wilmington Trust Company (the "Trustee") is the successor indenture trustee under that certain Indenture dated as of September 1, 1987, as amended, supplemented or modified (the "Indenture"), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) ("LBHI") and the Trustee. Under the Indenture, LBHI issued the senior debt securities (the "Senior Notes"). Holders of the Senior Notes are referred to herein as the "Senior Noteholders."

On September 15, 2008, (the "Petition Date") and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Cases"). LBHI and its affiliates that are subject to bankruptcy proceedings in the United States are referred to herein as the "Debtors."

On September 2, 2009, as authorized under the indenture, the Trustee filed a proof of claim against LBHI on behalf of the Senior Noteholders (the "Global Proof of Claim"). The Global Proof of Claim asserts claims against LBHI for, among other things, the principal, interest, and other amounts payable to the Senior Noteholders under the Senior Notes (the "Senior Noteholder Claim").

On July 1, 2011, the Debtors filed the Second Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors (the "Second Amended Plan") [docket no. 18204 at www.lehman-docket.com] and the related Disclosure Statement for Second Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Pursuant to Section 1125 of the Bankruptcy Code (the "Disclosure Statement") [docket no. 18205 at www.lehman-docket.com].

The Trustee is a member of the Official Committee of Unsecured Creditors (the "Committee") in the Bankruptcy Cases.

MATTERS RELATING ONLY TO THE LBHI STRUCTURED NOTES

The Disclosure Statement provides information regarding the Debtors' proposed methodology (the "Valuation Methodology") for valuing those Senior Notes that the Debtors identify as "structured securities." The Debtors identify "structured securities" as those "notes that predominantly provide that the return at maturity and/or the payment of periodic interest is linked to the performance of an underlying asset or group of assets, including global indices, single stocks, currencies, interest rates, and various credit derivative instruments and baskets thereof" [Disclosure Statement at 43]. The Senior Notes that fall within this definition (the "LBHI Structured Notes") are listed by CUSIP number on the attached Exhibit B.

¹ See attached Exhibit A – List of CUSIP nos. for all the Senior Notes.

² See attached Exhibit B – List of CUSIP nos. for only the LBHI Structured Notes. IF THE CUSIP NO. OF YOUR NOTES IS <u>NOT</u> INCLUDED ON THE ATTACHED EXHIBIT B, THE VALUATION METHODOLOGY DESCRIBED IN THIS NOTICE DOES NOT APPLY TO YOU.

The Valuation Methodology that the Debtors intend to apply to all structured securities issued by any of the Debtors, including the LBHI Structured Notes, is described at pages 43-44 and Exhibit 11 of the Disclosure Statement. The Debtors have generated a spreadsheet that identifies all structured notes by CUSIP number and sets out the maximum allowed claim amount for each structured security under the valuation methodology (the "Structured Securities List"). The LBHI Structured Notes are included on the Structured Securities List, available electronically on the "Case Information" tab of the Debtors' website, www.lehman-docket.com. The Debtors will republish the maximum allowable claim amounts for each LBHI Structured Note on or before August 15, 2011 to adjust the foreign exchange rates used to calculate the maximum allowable amount of each structured security to reflect the prevailing rates as of the Petition Date. Senior Notes that are not LBHI Structured Notes do not appear on the Structured Securities List and are not subject to the Valuation Methodology.

On August 10, 2011, the Court entered an Order (the "Order") [docket no. 19120 at www.lehman-docket.com] granting the Debtors' Amended Motion Pursuant to Sections 105(a) and 502(b) of the Bankruptcy Code and Bankruptcy Rule 9019 For Approval of Procedures for Determining the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc. (the "Structured Securities Motion") [docket no. 18127 at www.lehman-docket.com] and approving notice and objection procedures to determine the allowed amount of claims based on certain structured securities issued by various Lehman entities. The Order establishes claim allowance procedures for structured securities that, unlike the Senior Notes, do not have an indenture trustee, including structured securities issued as part of Lehman's European Medium-Term Note Program.

The Committee filed a statement in response to the Structured Securities Motion on August 5, 2011 (the "Committee's Response") [docket no. 19042 at www.lehman-docket.com], in which the Committee stated that:

"LBHI's Structured Securities Valuation Methodology for the Structured Securities that the Debtors have categorized as fair market value notes ("FMV Notes") is based on "LBHI's prepetition internal accounting methodology," and is reflected by the values of the Structured Securities listed on [LBHI's prepetition general ledger] (the "GL"). Based on an extensive diligence process on a sampling of the Structured Securities conducted by FTI Consulting, Inc. ("FTI"), financial advisor to the Committee, the prepetition valuation methods used by LBHI appear to be generally consistent with comparable methods employed by broker-dealers for purposes of valuing securities on their financial statements at the time the GL values were determined. The Committee and its advisors recognize, however, that there are other reasonable methods to value these FMV Notes."

Committee's Response at 2, quoting Structured Securities Motion ex. B at B-4.

The Disclosure Statement provides that *the Debtors will apply* the Valuation Methodology to all structured securities issued by various Lehman entities, including the LBHI Structured Notes [Disclosure Statement at 43]. However, *the Debtors will not apply* the claim allowance procedures under the Structured Securities Motion to the LBHI Structured Notes. Instead, the Structured Securities Motion states that LBHI will negotiate the allowed claim amount for the Global Proof of Claim with the Trustee.

On August 11, 2011, the Trustee filed an objection to the Disclosure Statement (the "Objection") [docket no. 19149 at www.lehman-docket.com] requesting that the Debtors include in the Disclosure Statement information provided in the Committee's Statement with respect to the Valuation Methodology. The Trustee also requested that the Disclosure Statement expressly state that the claim allowance procedures under the Structured Securities Motion do not apply to the Global Proof of Claim. As the Trustee previously notified Senior Noteholders, a hearing on approval of the Disclosure Statement will be held on August 30, 2011.

TRUSTEE'S PROPOSED ACTION AND REQUEST FOR DIRECTION

Pursuant to Section 512 of the Indenture, Senior Noteholders holding a majority in principal amount of a series of outstanding Senior Notes have the right to direct the Trustee as to the time, method and place of conducting any proceeding for any remedy available to the Trustee with respect to that series, subject to the conditions set forth therein. Pursuant to Section 603 of the Indenture, the Trustee is under no obligation to exercise any rights or powers vested in it at the direction of any Senior Noteholder unless the Trustee is provided reasonable security or indemnity against the costs, expenses and liabilities which might be incurred by the Trustee's compliance with any direction.

As described above, FTI has concluded that the prepetition valuation methods used by LBHI appear to be generally consistent with comparable methods employed by broker-dealers for purposes of valuing securities on their financial statements at the time the general ledger values were determined. ACCORDINGLY, THE TRUSTEE PRESENTLY INTENDS TO ACCEPT THE ALLOWED CLAIM AMOUNTS FOR THE LBHI STRUCTURED NOTES THAT ARE PRODUCED BY THE VALUATION METHODOLOGY, AS SET FORTH ON THE STRUCTURED SECURITIES LIST, UNLESS DIRECTED OTHERWISE IN ACCORDANCE WITH THE TERMS OF THE INDENTURE. ANY DIRECTION MUST BE FROM HOLDERS OF A MAJORITY IN PRINCIPAL AMOUNT OF THE RELEVANT SERIES OF OUTSTANDING SENIOR NOTES AND INCLUDE AN APPROPRIATE INDEMNITY. THE TRUSTEE WILL DETERMINE IN ITS SOLE DISCRETION WHETHER ANY SUCH DIRECTION AND INDEMNIFICATION IS EFFECTIVE UNDER THE TERMS AND CONDITIONS OF THE INDENTURE.

The Trustee will continue to monitor the bankruptcy proceedings, attend court hearings, and take such further action on behalf of the Senior Noteholders as it deems appropriate. Any Senior Noteholder wishing to take any action in its individual capacity should consult its own professionals.

The Trustee recommends that the Senior Noteholders monitor the Debtors' website (www.lehman-docket.com), the Committee's website (www.lehman-docket.com), and the Trustee's website (www.wilmingtontrust.com/lehman) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:

Wilmington Trust Company
Attn: Julie J. Becker (302) 636-4185³
50 South Sixth Street, Suite 1290
Minneapolis, Minnesota 55402-1544

or to the Trustee's attorneys:

Covington & Burling LLP
Attn: Martin E. Beeler (212) 841-1023
Amanda Raboy (212) 841-1171
The New York Times Building
620 Eighth Avenue
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Second Amended Plan, Disclosure Statement or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: August 11, 2011 WILMINGTON

WILMINGTON TRUST COMPANY, solely in its capacity as Indenture Trustee

³ This phone line is monitored daily. Calls will be returned in the order received. Please do not leave multiple messages.

Exhibit A

Wilmington Trust Company: Lehman Brothers Holdings Inc. CUSIPs

Lehman LTD	52517PF63	52517PW23	52519FBE0	52519FDG3	52519FFF3
Outstandings	52517PF03 52517PF71	52517PW31	52519FBE0 52519FBF7	52519FDH1	52519FFG1
as of	52517PG21	52517PW49	52519FBG5	52519FDJ7	52519FFH9
09/15/2008*	52517FG39	52517PW56	52519FBH3	52519FDK4	52519FFH9 52519FFJ5
524908AA8	52517PG96	52517PW64	52519FBJ9	52519FDK4 52519FDL2	52519FF35 52519FFK2
524908BF6	52517PH53	525177 VV04 52517PWB3	52519FBK6	52519FDM0	52519FFR2 52519FFL0
524908BQ2	52517PJ77	52517PWC1	52519FBL4	52519FDN8	52519FFL0 52519FFN6
524908CF5	52517PJ85	52517PWE7	52519FBM2	52519FDP3	52519FFN0 52519FFP1
524908CM0	52517PK34	52517PX48	52519FBN0	52519FDP3 52519FDQ1	52519FFF1 52520WDF5
524908LK4	52517PK59	52517PX55	52519FBP5	52519FDQ1	52520WDF3
524908R51	52517PK67	52517PXP1	52519FBS9	52519FDS7	52520VDR4
524908R69	52517PK83	52517PXT3	52519FBT7	52519FDT5	5252M0AT4
524908R77	52517PK91	52517PXU0	52519FBU4	52519FDU2	5252M0BZ9
524908S27	52517PL33	52517PY54	52519FBV2	52519FDV0	5252M0CB1
524908SQ4	52517PL58	52517PYM7	52519FBW0	52519FDW8	5252M0CS4
524908X21	52517PN98	52517PYN5	52519FBX8	52519FDX6	5252M0CW5
524908X54	52517PP21	52517PYP0	52519FBY6	52519FDY4	5252M0DE4
52517P2H3	52517PP96	52517PYT2	52519FBZ3	52519FDZ1	5252M0DJ3
52517P2K6	52517PQ38	52517PYU9	52519FCA7	52519FEA5	5252M0DR5
52517P2L4	52517PQ46	52517PZE4	52519FCB5	52519FEB3	5252M0DX2
52517P2R1	52517PQ53	52517PZW4	52519FCC3	52519FEC1	5252M0DY0
52517P2X8	52517PQ61	52517PZX2	52519FCD1	52519FED9	5252M0EJ2
52517P3L3	52517PQ87	52519FAB7	52519FCE9	52519FEE7	5252M0EN3
52517P3M1	52517PR52	52519FAC5	52519FCF6	52519FEF4	5252M0FD4
52517P3Y5	52517PR60	52519FAD3	52519FCG4	52519FEG2	5252M0FK8
52517P4A6	52517PR78	52519FAE1	52519FCH2	52519FEH0	5252M0FT9
52517P4C2	52517PS28	52519FAG6	52519FCJ8	52519FEJ6	82087KAG4
52517P4S7	52517PS69	52519FAH4	52519FCK5	52519FEK3	52517P2E0
52517P4Z1 52517P5C1	52517PSC6	52519FAJ0	52519FCL3	52519FEL1	52517P2J9
52517P5D9	52517PSJ1	52519FAK7	52519FCM1	52519FEM9	52517P2P5
52517P5E7	52517PSL6	52519FAL5	52519FCN9	52519FEN7	52517P2S9
52517P5X5	52517PSZ5	52519FAM3	52519FCP4	52519FEP2	52517P2U4
52517P5Y3	52517PT68	52519FAN1	52519FCQ2	52519FEQ0	52517P3E9
52517P6B2	52517PT92	52519FAP6	52519FCR0	52519FER8	52517P3F6
52517P6J5	52517PU82	52519FAQ4	52519FCT6	52519FES6	52517P3H2
52517P7L9	52517PUF6	52519FAR2	52519FCU3	52519FET4	52517P3U3
52517PA35	52517PUL3	52519FAS0	52519FCV1	52519FEU1	52517P4B4
52517PAE1	52517PUM1	52519FAT8	52519FCW9	52519FEV9	52517P4N8
52517PAZ4	52517PUN9	52519FAU5	52519FCX7	52519FEW7	52517P4T5
52517PB34	52517PUP4	52519FAV3	52519FCY5	52519FEX5	52517P4X6
52517PC33	52517PUQ2	52519FAW1	52519FCZ2	52519FEY3	52517P5K3
52517PC41	52517PUR0	52519FAX9	52519FDA6	52519FEZ0	52517P5S6
52517PC58	52517PUU3	52519FAZ4	52519FDB4	52519FFA4	52517P6A4
52517PD57	52517PV81	52519FBA8	52519FDC2	52519FFB2	52517P6C0
52517PD65	52517PVN8	52519FBB6	52519FDD0	52519FFC0	52517P6L0
52517PE23	52517PVU2	52519FBC4	52519FDE8	52519FFD8	52517P6S5
	52517PVV0	52519FBD2	52519FDF5	52519FFE6	52517P6W6

Wilmington Trust Company: Lehman Brothers Holdings Inc. CUSIPs

Lehman LTD	52517PXS5	5252M0CF2	5249083V/8	524908SH4	524935CS0
Outstandings	52517PXV8	5252M0CH8	5249084X5	524908SJ0	524935CT8
as of	52517PXW6	5252M0CK1	5249085D8	524908TY6	524935CU5
09/15/2008* 52517PA27	52517PXX4	5252M0CL9	5249085R7	524908UH1	524935CV3
52517PA43	52517PXZ9	5252M0CM7	5249085Y2	524908UK4	524935CW1
52517PA68	52517PY21	5252M0CQ8	5249086M7	524908UL2	524935CX9
52517PB42	52517PY62	5252M0CT2	5249086N5	524908UP3	524935CY7
525171 B42 52517PB59	52517PY70	5252M0CU9	5249086T2	524908UY4	524935CZ4
52517PC25	52517PY96	5252M0CV7	5249086U9	524908UZ1	524935DA8
52517PC66	52517PYD7	5252M0CZ8	5249086V7	524908VB3	524935DB6
52517PC74	52517PYE5	5252M0DG9	5249086W5	524908VN7	524935DC4
52517PE31	52517PYG0	5252M0DP9	5249087A2	524908WE6	524935DD2
52517PH46	52517PYH8	5252M0DV6	5249087C8	524908WF3	524935DE0
52517PH61	52517PYJ4	5252M0DZ7	5249087D6	524908WK2	524935DF7
52517PK42	52517PYQ8	5252M0EA1	5249087E4	524908WS5	524935DK6
52517PL25	52517PYR6	5252M0EB9	5249087F1	524908WU0	524935DM2
52517PL41	52517PYS4	5252M0EC7	5249087K0	524908VVV6	524935DN0
52517PL66	52517PYV7	5252M0EG8	524908B66	524908XD7	524935DP5
52517PM24	52517PYW5	5252M0EH6	524908ET3	524908XL9	524935DQ3
52517PM57	52517PYX3	5252M0EK9	524908FJ4	524935AJ2	524935DR1
52517PM81	52517PYY1	5252M0ET0	524908FN5	524935AK9	524935DT7
52517PM99	52517PYZ8	5252M0EU7	524908J92	524935AP8	524935DU4
52517PN64	52517PZ38	5252M0EV5	524908JE1	524935AT0	524935DV2
52517PQ20	52517PZ53	5252M0EW3	524908JK7	524935AV5	524935DW0
52517PR29	52517PZ61	5252M0EY9	524908K25	524935AW3	524935DX8
52517PR37	52517PZ79	5252M0FA0	524908L73	524935AX1	524935DY6
52517PS44	52517PZA2	5252M0FC6	524908MB3	524935AY9	524935EA7
52517PT27	52517PZJ3	5252M0FH5	524908MG2	524935AZ6	524935EB5
52517PT76	52517PZL8	5252M0FU6	524908MP2	524935BE2	524935EC3
52517PV40	52517PZM6	5252M0FW2	524908MR8	524935BF9	524935ED1
52517PV73	52517PZN4	5252M0FX0	524908MV9	524935BG7	524935EE9
52517PV99	52517PZS3	5252M0GB7	524908MY3	524935BN2	524935EF6
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52517PW80	52517PZZ7	5252M0GN1	524908N48	524935BV4	524935EL3
52517PWA5	52519FFM8	5252M0GQ4	524908NC0	524935BX0	524935EM1
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52517PWV9	5252M0AW7	52517PRH6	524908NX4	524935CJ0	52517P2W0
52517PX63	5252M0AY3	52517PRX1	524908NY2	524935CK7	52517P2Y6
52517PX71	5252M0BJ5	5252M0AV9	524908NZ9	524935CL5	52517P2Z3
52517PX89	5252M0BL0	524935129	524908PA2	524935CM3	52517P3A7
52517PX97	5252M0BS5	5249083B4	524908PF1	524935CN1	52517P3B5
52517PXM8	5252M0BX4	5249083H1	524908PH7	524935CP6	52517P3C3
52517PXQ9	5252M0BY2	5249083M0	524908PL8	524935CQ4	52517P3G4
52517PXR7	5252M0CD7	5249083S7	524908PM6	524935CR2	52517P3N9

Wilmington Trust Company: Lehman Brothers Holdings Inc. CUSIPs

Lehman LT	D 52517P7B1
Outstanding	s 52517P7C9
as of 09/15/2008*	52517P7D7
52517P3P4	52517P7E5
52517P3R0	52517P7G0
52517P3S8	52517P7H8
52517P3T6	52517P7K1
52517P3V1	52517PE98
52517P3W9	52517PL74
52517P3X7	52517PU33
52517P3Z2	52517PU41
52517P4E8	52517PU74
52517P4F5	52517PVC2
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52517P4M0	52517PY47
52517P4P3	52520W283
52517P4Q1	52520W325
52517P4R9	52520W333
52517P4U2	52520W341
52517P4V0	52520W358
52517P4W8	52520W390
52517P4Y4	52520VV440
52517P5F4	52520W515
52517P5G2	52520W549
52517P5J6	52520W556
52517P5L1	52520W564
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52517P5P2	52520WAV
52517P5Q0	52520WAZ4
52517P5T4	52520WBD
52517P5V9	52522L129
52517P5Z0	52522L137
52517P6E6	52522L145
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5252M0AP2	
5252M0AQ0	
5252M0AS6	
5252M0AX5	
5252M0AZ0	
5252M0BA4	
5252M0BB2	
5252M0BC0	
5252M0BD8	
5252M0BE6	
5252M0BF3	
5252M0BG1	
5252M0BH9	
5252M0BK2	
5252M0BM8	
5252M0BN6	
5252M0BP1	
5252M0BQ9	
5252M0BR7	
5252M0BT3	
5252M0BU0	
5252M0BV8	
5252M0CC9	
5252M0CE5	
5252M0CG0	
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5252M0DU8	
5252M0DW4	
5252M0ED5	
5252M0EE3	
5252M0EF0	
5252M0EL7	
5252M0EM5	
5252M0EP8	
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5252M0GR2

5252M0GS0

5252M0GV3

5252M0DB0

5252M0GW1 5252M0GX9

52523J263

52523J297

³

Exhibit B

Wilmington Trust Company: Lehman Brothers Holdings Inc. LBHI STRUCTURED NOTE CUSIPs*

5249087E4	524908NY2	524935CE1	524935EM1	52517P4T5	52517P7K1
5249083B4	524908NZ9	524935CH4	524935EN9	52517P4U2	52517PA27
5249083H1	524908PA2	524935CJ0	52517P2E0	52517P4V0	52517PA43
5249083M0	524908PF1	524935CK7	52517P2H3	52517P4W8	52517PA68
5249083S7	524908PH7	524935CL5	52517P2J9	52517P4X6	52517PB42
5249083W8	524908PL8	524935CM3	52517P2M2	52517P4Y4	52517PB59
5249084X5	524908PM6	524935CN1	52517P2P5	52517P5F4	52517PC25
5249085D8	524908SH4	524935CP6	52517P2R1	52517P5G2	52517PC66
5249085R7	524908SJ0	524935CQ4	52517P2T7	52517P5J6	52517PC74
5249085Y2	524908TY6	524935CR2	52517P2U4	52517P5K3	52517PE31
5249086M7	524908UH1	524935CS0	52517P2V2	52517P5L1	52517PE98
5249086N5	524908UK4	524935CT8	52517P2W0	52517P5M9	52517PH46
5249086T2	524908UL2	524935CU5	52517P2X8	52517P5N7	52517PH53
5249086U9	524908UP3	524935CV3	52517P2Y6	52517P5P2	52517PJ77
5249086V7	524908UY4	524935CW1	52517P2Z3	52517P5Q0	52517PJ85
5249086W5	524908UZ1	524935CX9	52517P3A7	52517P5S6	52517PK34
5249087A2	524908VB3	524935CY7	52517P3B5	52517P5T4	52517PK42
5249087C8	524908VN7	524935CZ4	52517P3C3	52517P5V9	52517PK91
5249087D6	524908WE6	524935DA8	52517P3E9	52517P5Z0	52517PL41
5249087F1	524908WF3	524935DB6	52517P3F6	52517P6A4	52517PL66
5249087K0	524908WK2	524935DC4	52517P3G4	52517P6C0	52517PL74
524908B66	524908WS5	524935DD2	52517P3H2	52517P6E6	52517PM24
524908ET3	524908WU0	524935DE0	52517P3L3	52517P6F3	52517PM57
524908FJ4	524908WW6	524935DF7	52517P3N9	52517P6G1	52517PM81
524908FN5	524908XD7	524935DK6	52517P3P4	52517P6H9	52517PM99
524908J92	524908XL9	524935DM2	52517P3R0	52517P6J5	52517PN64
524908JE1	524935AJ2	524935DN0	52517P3S8	52517P6L0	52517PQ20
524908JK7	524935AK9	524935DP5	52517P3T6	52517P6M8	52517PQ87
524908K25	524935AP8	524935DQ3	52517P3U3	52517P6P1	52517PR29
524908L73	524935AT0	524935DR1	52517P3V1	52517P6Q9	52517PR37
524908MB3	524935AV5	524935DT7	52517P3W9	52517P6R7	52517PS28
524908MG2	524935AW3	524935DU4	52517P3X7	52517P6S5	52517PS44
524908MP2	524935AX1	524935DV2	52517P3Z2	52517P6U0	52517PT27
524908MR8	524935AY9	524935DW0	52517P4B4	52517P6V8	52517PT68
524908MV9	524935AZ6	524935DX8	52517P4E8	52517P6W6	52517PT76
524908MY3	524935BE2	524935DY6	52517P4F5	52517P6X4	52517PT92
524908N30	524935BF9	524935EA7	52517P4H1	52517P6Y2	52517PU33
524908N48	524935BG7	524935EB5	52517P4K4	52517P6Z9	52517PU41
524908NC0	524935BN2	524935EC3	52517P4M0	52517P7B1	52517PU74
524908NF3	524935BR3	524935ED1	52517P4N8	52517P7C9	52517PU82
524908NL0	524935BV4	524935EE9	52517P4P3	52517P7D7	52517PUF6
524908NM8	524935BX0	524935EF6	52517P4Q1	52517P7E5	52517PUL3
524908NV8	524935BY8	524935EK5	52517P4R9	52517P7G0	52517PUM1
524908NX4	524935CA9	524935EL3	52517P4S7	52517P7H8	52517PUN9

^{*}This information is derived from material provided to the Trustee by Citibank, N.A. in its capacity as predecessor trustee and paying agent and from the Structured Securities List published by the Debtors. This information has not been independently verified by Wilmington Trust Company. No representation or warranty is made as to the completeness or accuracy of this information. Wilmington Trust Company reserves the right to supplement or amend this notice at any time. NY: 720984-1

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52517PUP4	52517PYJ4	52522L244	52523J156	5252M0BL0	5252M0DS3
52517PUQ2	52517PYM7	52522L251	52523J172	5252M0BM8	5252M0DT1
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52517PV40	52517PYR6	52522L319	52523J222	5252M0BQ9	5252M0DW4
52517PV73	52517PYS4	52522L327	52523J230	5252M0BR7	5252M0DX2
52517PV99	52517PYT2	52522L335	52523J248	5252M0BS5	5252M0DZ7
52517PVC2	52517PYU9	52522L350	52523J255	5252M0BT3	5252M0EA1
52517PVN8	52517PYV7	52522L376	52523J263	5252M0BU0	5252M0EB9
52517PW80	52517PYW5	52522L384	52523J297	5252M0BV8	5252M0EC7
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52517PWE7	52517PZ53	52522L459	52523J446	5252M0CE5	5252M0EH6
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52517PWT4	52517PZL8	52522L533	5252M0AD9	5252M0CK1	5252M0EP8
52517PWV9	52517PZM6	52522L558	5252M0AE7	5252M0CL9	5252M0EQ6
52517PX48	52517PZN4	52522L566	5252M0AF4	5252M0CM7	5252M0ER4
52517PX55	52517PZS3	52522L574	5252M0AG2	5252M0CN5	5252M0ES2
52517PX63	52517PZY0	52522L582	5252M0AH0	5252M0CP0	5252M0ET0
52517PX71	52517PZZ7	52522L632	5252M0AJ6	5252M0CQ8	5252M0EU7
52517PX89	52520W283	52522L657	5252M0AL1	5252M0CR6	5252M0EV5
52517PX97	52520W325	52522L673	5252M0AM9	5252M0CS4	5252M0EW3
52517PXM8	52520W333	52522L699	5252M0AN7	5252M0CT2	5252M0EX1
52517PXP1	52520W341	52522L707	5252M0AP2	5252M0CU9	5252M0EY9
52517PXQ9	52520W358	52522L715	5252M0AQ0	5252M0CV7	5252M0EZ6
52517PXR7	52520W390	52522L723	5252M0AS6	5252M0CX3	5252M0FA0
52517PXS5	52520W440	52522L731	5252M0AU1	5252M0CY1	5252M0FB8
52517PXV8	52520W515	52522L749	5252M0AW7	5252M0CZ8	5252M0FC6
52517PXW6	52520W549	52522L756	5252M0AX5	5252M0DA2	5252M0FE2
52517PXX4	52520W556	52522L772	5252M0AY3	5252M0DB0	5252M0FF9
52517PXZ9	52520WAD3	52522L798	5252M0AZ0	5252M0DD6	5252M0FG7
52517PY21	52520WAM3	52522L806	5252M0BA4	5252M0DF1	5252M0FH5
52517PY47	52520WAV3	52522L814	5252M0BB2	5252M0DG9	5252M0FJ1
52517PY54	52520WAZ4	52522L822	5252M0BC0	5252M0DH7	5252M0FK8
52517PY62	52520WBD2	52522L830	5252M0BD8	5252M0DJ3	5252M0FL6
52517PY70	52522L129	52522L848	5252M0BE6	5252M0DK0	5252M0FM4
52517PY96	52522L137	52522L871	5252M0BF3	5252M0DL8	5252M0FN2
52517PYD7	52522L145	52522L889	5252M0BG1	5252M0DM6	5252M0FR3
52517PYE5	52522L186	52523J115	5252M0BH9	5252M0DP9	5252M0FS1
52517PYG0	52522L202	52523J131	5252M0BJ5	5252M0DQ7	5252M0FT9
52517PYH8	52522L236	52523J149	5252M0BK2	5252M0DR5	5252M0FU6

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5252M0FV4 5252M0FW2 5252M0FX0 5252M0FY8 5252M0FZ5 5252M0GA9 5252M0GB7 5252M0GC5 5252M0GD3 5252M0GE1 5252M0GF8 5252M0GG6 5252M0GJ0 5252M0GM3 5252M0GN1 5252M0GP6 5252M0GQ4 5252M0GR2 5252M0GS0 5252M0GU5 5252M0GV3 5252M0GW1 5252M0GX9