



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Anthony M. “Tony” Roth

Radnor Financial Center
150 N. Radnor Chester Road
Suite E-300
Wayne, PA 19087
1-800-878-0668

This Form ADV Part 2B brochure supplement provides information about Anthony M. “Tony” Roth that supplements the Wilmington Trust Investment Management, LLC (“WTIM”) ADV Brochure. Please contact WTIM’s Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Anthony M. “Tony” Roth

Senior Vice President - Chief Investment Officer

Item 2- Educational Background and Business Experience

Year of Birth: 1967

Educational and Business Background: Mr. Roth received his law degree from Harvard Law School, his Masters in French and International Tax Law from Université Panthéon Sorbonne, and a Bachelor of Arts in Philosophy from Brown University. Mr. Roth has more than 18 years of investment management experience.

Item 3- Disciplinary Information

Mr. Roth has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Roth is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

In addition, to his regular salary, Mr. Roth may receive incentive compensation from Wilmington Trust that is based on both quantifiable criteria and discretionary criteria. The incentive compensation is calculated as a multiple of Mr. Roth’s salary, tied to his area of responsibility.

Item 6- Supervision

Lisa Roberts is responsible for the supervision and oversight of Mr. Roth. Ms. Roberts is the Executive Vice President of Wilmington Trust Wealth Management and oversees the investment management activities performed by Mr. Roth through reports, discussions and meetings relating to investment management. Ms. Roberts can be reached at 1-212-965-5918.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Matthew D. Glaser

Radnor Financial Center
150 N. Radnor Chester Road
Suite E-300
Wayne, PA 19087
1-800-878-0668

This Form ADV Part 2B brochure supplement provides information about Matthew D. Glaser that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Matthew D. Glaser, CFA®

Senior Vice President - Head of Equity and Nontraditional Investments

Item 2- Educational Background and Business Experience

Year of Birth:	1965
Education:	B.A. History, Wesleyan University M.B.A. Columbia University
Business Background:	2016-Present, Wilmington Trust Investment Advisors, Inc. Head of Equity & Non-Traditional Investments 2014 to 2016, Lazard Asset Management Managing Director and Portfolio Manager 2007 to 2013, Turner Investments Chief of Investment Strategies and Executive Managing Director
Professional Designations:	CFA (Chartered Financial Analyst) ⁽¹⁾

Item 3- Disciplinary Information

Mr. Glaser has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Glaser is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Glaser receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Anthony M. "Tony" Roth is responsible for the supervision and oversight of Mr. Glaser. Mr. Roth is the Chief Investment Officer of for WTIM and WTIA and oversees the investment analysis provided by Mr. Glaser through reports, discussions and meetings relating to investment strategies. Mr. Roth can be reached at 1-800-878-0668.

(1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related. Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Brian P. Barry

277 Park Avenue, 26th Floor
New York, NY 10172
1-800-878-0668

This Form ADV Part 2B brochure supplement provides information about Brian P. Barry that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Brian P. Barry, CIMA®

Managing Director and Senior Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1980

Education: MBA – Concentration in International Business and Finance,
New York University's Leonard N. Stern Graduate School of
Business
Bachelor's Degree, History and Economics, College of the Holy
Cross

Business Background: 2021-Present, Wilmington Trust, Wealth Advisory Services
Managing Director and Senior Investment Advisor
2013-2021, ARS Investment Partners, LLC, Director & Portfolio
Manager
2004-2011, US Trust, Bank of America, Portfolio Manager,
Investment Specialist

Professional Designations: CIMA (Certified Investment Management Analyst®)

Item 3- Disciplinary Information

Mr. Barry has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Barry is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Barry receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporcic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Barry as they relate to the management of WTIM SMA client accounts.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Kevin Bruggerman

One Light Street, 15th Floor
Baltimore, MD 21202
1-410-244-4690

This Form ADV Part 2B brochure supplement provides information about Tim O'Mara that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Kevin Bruggerman, CFA®

Senior Vice President and Senior Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1971

Education: Bachelor of Business Administration, Finance – Loyola University

Business Background: 2003-Present, Wilmington Trust, Senior Investment Advisor

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Bruggerman has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Bruggerman is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Bruggerman receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporcic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Bruggerman as they relate to the management of WTIM SMA client accounts.

(1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Kyle Larson

One Fountain Plaza
Buffalo, NY 14203
716-848-5313

This Form ADV Part 2B brochure supplement provides information about Kyle Larson that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Kyle Larson, CFA®

Senior Vice President and Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth:	1986
Education:	B.A. Business Management, Arizona State University M.B.A. University of North Dakota
Business Background:	2021 – Present, Wilmington Trust Investment Advisors, Inc Senior Investment Advisor 2019 – 2021: Charles Schwab VP, Financial Consultant 2018 – 2019: JP Morgan Portfolio Manager 2009-2018: Wells Fargo Bank Premier Banker
Professional Designations:	CFA (Chartered Financial Analyst) ⁽¹⁾

Item 3- Disciplinary Information

Mr. Larson has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Larson is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Larson receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Ken Williams, Executive Vice President and Wealth Market Manager of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Larson as they relate to the management of WTIM SMA client accounts.

(1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Carly Nathanson

277 Park Avenue, 26th Floor
New York, New York
1-800-441-7120

This Form ADV Part 2B brochure supplement provides information about Carly Nathanson that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Carly Nathanson, CFA®

Senior Vice President and Senior Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1987

Education: B.A. – Columbia University

Business Background: 2021-Present – Senior Investment Advisor, Wilmington Trust
2018-2021 – Banker, JPMorgan Private Bank
2011 -2018 – Portfolio Manager, Northern Trust

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Ms. Nathanson has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Ms. Nathanson is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Ms. Nathanson receives compensation solely from her responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. John Lawson, Team Lead and Senior Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Ms. Nathanson as they relate to the management of WTIM SMA client accounts.

(1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Mark Stevenson

1423 North Atherton Street
State College, PA 16803
1-800-878-0668

This Form ADV Part 2B brochure supplement provides information about Mark Stevenson that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Mark Stevenson, CFA®

Senior Vice President and Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth:	1961
Education:	M.A. International Economics and U.S. Foreign Policy, American University at Washington D.C. B.A. Pre-Law, Penn State University
Business Background:	2006- Present, Wilmington Trust, Senior Portfolio Manager
Professional Designations:	CFA (Chartered Financial Analyst) ⁽¹⁾

Item 3- Disciplinary Information

Mr. Stevenson has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Stevenson is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Stevenson receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporcic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Stevenson as they relate to the management of WTIM SMA client accounts.

(1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Luke Tilley

Radnor Financial Center
150 N. Radnor Chester Road
Suite E-300
Wayne, PA 19087
1-800-878-0668

This Form ADV Part 2B brochure supplement provides information about Luke Tilley that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Luke Tilley

Senior Vice President - Chief Economist

Item 2- Educational Background and Business Experience

Year of Birth: 1977

Education: Mr. Tilley holds a Ph.D. and a master's degree in economics from Temple University, and a bachelor's degree in economics and history from James Madison University. He is a former adjunct faculty member at Temple University and formerly served on the board of directors of the Pennsylvania Economic Association.

Business Background: More than 6 years of investment management experience.

Item 3- Disciplinary Information

Mr. Tilley has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Tilley is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Tilley receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6- Supervision

Anthony M. "Tony" Roth is responsible for the supervision and oversight of Mr. Tilley. Mr. Roth is the Chief Investment Officer of for WTIM and WTIA and oversees the investment analysis provided by Mr. Tilley through reports, discussions and meetings relating to investment strategies. Mr. Roth can be reached at 1-800-878-0668.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Meghan Shue

Radnor Financial Center
150 N. Radnor Chester Road
Suite E-300
Wayne, PA 19087
1-800-878-0668

This Form ADV Part 2B brochure supplement provides information about Meghan Shue that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Meghan Shue

Group Vice President - Head of Investment Strategy

Item 2- Educational Background and Business Experience

Year of Birth: 1987

Educational Background and Business Experience: Ms. Shue holds an MBA with a concentration in Finance from the University of Miami and graduated valedictorian. She also holds a bachelor's degree in Engineering, with a concentration in Operations Research and Financial Engineering, from Princeton University. Prior to joining Wilmington Trust, Ms. Shue was an Investment Strategist at Bessemer Trust, where she helped manage the asset allocation decision and implementation process, performed asset allocation and market research, and published pertinent thought leadership.

Item 3- Disciplinary Information

Ms. Shue has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Ms. Shue is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Ms. Shue receives compensation solely from her responsibilities at Wilmington Trust and from no other source.

Item 6- Supervision

Anthony M. "Tony" Roth is responsible for the supervision and oversight of Ms. Shue. Mr. Roth is the Chief Investment Officer of for WTIM and WTIA and oversees the investment analysis provided by Ms. Shue through reports, discussions and meetings relating to investment strategies. Mr. Roth can be reached at 1-800-878-0668.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

John Lawson

350 Park Avenue
9th Floor
New York, NY 10022
212-415-0500

This Form ADV Part 2B brochure supplement provides information about John Lawson that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV SMA Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

John Lawson

Administrative Vice President - Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth:	1970
Education:	B.A., Liberal Arts (Economics & History), Bucknell University MBA, Finance, Fordham University
Business Background:	2010 - Present, Wilmington Trust Investment Advisor 2007 – 2010, Bank of America (US Trust) Portfolio Strategist

Item 3- Disciplinary Information

Mr. Lawson has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Lawson is currently not actively engaged in any other investment-related business or occupation aside from his responsibilities at Wilmington Trust Investment Management, LLC, or its affiliates.

Item 5- Additional Compensation

Mr. Lawson receives investment-related compensation solely from his responsibilities at Wilmington Trust Investment Management, LLC, or its affiliates.

Item 6- Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporcic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Lawson as they relate to the management of WTIM SMA client accounts.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Christopher Meeske

45 Eisenhower Drive
Paramus, NJ 07652
1-646-971-2526

This Form ADV Part 2B brochure supplement provides information about Christopher Meeske that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Christopher Meeske

Vice President and Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Education:	B.A. – University of Chicago MBA – Rutgers University
Year of Birth:	1982
Business Background:	2022 - Present, M&T Bank/Wilmington Trust Vice President and Senior Investment Advisor 2020 – 2022, Peoples United Advisors, Head of Client Advisory Services (NY) 2006 – 2020, Gerstein Fisher, Senior Research Analyst

Item 3- Disciplinary Information

Mr. Meeske has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Meeske is currently not actively engaged in any other investment-related business or occupation aside from his responsibilities at Wilmington Trust Investment Management, LLC, or its affiliates.

Item 5- Additional Compensation

Mr. Meeske receives investment-related compensation solely from his responsibilities at Wilmington Trust Investment Management, LLC, or its affiliates.

Item 6- Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporcic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Meeske as they relate to the management of WTIM SMA client accounts.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Louis Porta

277 Park Avenue, 26th Floor
New York, NY 10172
1-732-476-6138

This Form ADV Part 2B brochure supplement provides information about Louis Porta that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Louis Porta, CFA®, CIMA®, CFP®, CAIA®

Managing Director, Senior Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth:	1971
Education:	MBA in Finance – Fordham University, Gabelli School of Business Bachelor of Business Administration - Pace University
Business Background:	2023 - Present, Wilmington Trust, Senior Investment Advisor 2022 - 2023, PNC Private Bank Hawthorn, Senior Investment Advisor 2021-2022, Rockefeller Capital Management, Sr. Financial Advisor 2018-2021, Merrill Lynch, Senior Financial Advisor, Managing Director 2001-2018, Bank of America Private Bank, Market Investment Director/Portfolio Manager
Professional Designations:	CFA (Chartered Financial Analyst) ⁽¹⁾ Certified Investment Management Analyst Certified Financial Planner Chartered Alternative Investment Analyst

Item 3- Disciplinary Information

Mr. Porta has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Porta is currently not actively engaged in any other investment-related business or occupation aside from his responsibilities at Wilmington Trust Investment Management, LLC, or its affiliates.

Item 5- Additional Compensation

Mr. Porta receives investment-related compensation solely from his responsibilities at Wilmington Trust Investment Management, LLC, or its affiliates.

Item 6- Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Porta as they relate to the management of WTIM SMA client accounts.

(1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Joanna Swatik

One Light Street
Baltimore, MD 21202
1-410-244-3755

This Form ADV Part 2B brochure supplement provides information about Joanna Swatik that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Joanna Swatik

Senior Vice President - Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1976

Education: B.A Economics - University of Virginia
MBA - Duke University
Certificate of Completion (Private Equity and Venture Capital),
Harvard Business School

Business Background: 2013-Present, Wilmington Trust, Investment Advisor
2009-2010, Independent Financial & Strategic Consultant

Item 3- Disciplinary Information

Ms. Swatik has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Ms. Swatik is currently not actively engaged in any other investment-related business or occupation aside from his responsibilities at Wilmington Trust Investment Management, LLC, or its affiliates.

Item 5- Additional Compensation

Ms. Swatik receives investment-related compensation solely from her responsibilities at Wilmington Trust and from no other source.

Item 6- Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporcic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Ms. Swatik as they relate to the management of WTIM SMA client accounts.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Susan L. Schnaars

One Light Street
Baltimore, MD 21202
1-800-878-0668

This Form ADV Part 2B brochure supplement provides information about Susan L. Schnaars that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Susan L. Schnaars, CFA®, CPA®

Senior Vice President - Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1962

Education: M.S. Finance, Drexel University
B.S. Accounting & Finance, Drexel University

Business Background: 2012-Present, Wilmington Trust, Sr. Investment Advisor
1995-2012, Wilmington Trust, Sr. Portfolio Manager
1992-1995, First National Bank of Maryland, Sr. Portfolio Manager

Professional Designations: CFA (Chartered Financial Analyst)¹
CPA (Certified Public Accountant)²

Item 3- Disciplinary Information

Ms. Schnaars has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Ms. Schnaars is currently not actively engaged in any other investment-related business or occupation aside from his responsibilities at Wilmington Trust Investment Management, LLC, or its affiliates.

Item 5- Additional Compensation

Ms. Schnaars receives investment-related compensation solely from her responsibilities at Wilmington Trust and from no other source.

Item 6- Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Ms. Schnaars as they relate to the management of WTIM SMA client accounts.

¹ The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.

² Certified Public Accountant (CPA) is the statutory title of qualified accountants in the United States who have passed the Uniform Certified Public Accountant Examination and have met additional state education and experience requirements for certification as a CPA.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Michele Werner

285 Delaware Avenue
Buffalo, NY 14202
1-716-651-5711

This Form ADV Part 2B brochure supplement provides information about Michele Werner that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Michele Werner

Assistant Vice President - Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1972

Education: Bachelor's International Business – University of Buffalo
MBA – University of Buffalo

Business Background: 2018-Present Wilmington Trust, Investment Advisor
2008-2018 HSBC Private Bank, Portfolio Manager

Item 3- Disciplinary Information

Ms. Werner has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Ms. Werner is currently not actively engaged in any other investment-related business or occupation aside from her responsibilities at Wilmington Trust Investment Management, LLC, or its affiliates.

Item 5- Additional Compensation

Ms. Werner receives investment-related compensation solely from her responsibilities at Wilmington Trust Investment Management, LLC, or its affiliates

Item 6- Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporcic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Ms. Werner as they relate to the management of WTIM SMA client accounts.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Greg Woodard

180 South Clinton Avenue
Rochester, NY 14604
1-585-857-7744

This Form ADV Part 2B brochure supplement provides information about Greg Woodard that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Greg Woodard

Senior Vice President – Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1970

Education: B.S. Accounting – Villanova University
MBA in Finance – University of Rochester, Simon School of Business

Business Background: 2024-Present Wilmington Trust, Senior Investment Advisor
2005-2024 Manning & Napier:
2021-2024, Managing Director of Institutional and Taft-Hartley
2019-2021, Managing Director of Wealth Management
2005-2019, Managing Director Portfolio Strategies Group

Item 3- Disciplinary Information

Mr. Woodard has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Woodard is currently not actively engaged in any other investment-related business or occupation aside from her responsibilities at Wilmington Trust Investment Management, LLC, or its affiliates.

Item 5- Additional Compensation

Mr. Woodard receives investment-related compensation solely from his responsibilities at Wilmington Trust Investment Management, LLC, or its affiliates

Item 6- Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporcic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Ms. Werner as they relate to the management of WTIM SMA client accounts.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Kevin Zosulis

150 N. Radnor Chester Road
Suite E-300
Wayne, PA 19087
1-610-977-4014

This Form ADV Part 2B brochure supplement provides information about Kevin Zosulis that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Kevin Zosulis, CFA®

National Director – Investment Advisor Lead

Item 2- Educational Background and Business Experience

Year of Birth:	1970
Education:	M.B.A. – Rider University Bachelor of Science – University of Delaware
Business Background:	2024-Present Wilmington Trust, Investment Advisor Lead 2015-2024, Wilmington Trust, Senior Investment Advisor 2006-2015, BNY Mellon Wealth Management, Sr. Director Portfolio Mgmt
Professional Designations:	CFA (Chartered Financial Analyst)

Item 3- Disciplinary Information

Mr. Zosulis has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Zosulis is currently not actively engaged in any other investment-related business or occupation aside from her responsibilities at Wilmington Trust Investment Management, LLC, or its affiliates.

Item 5- Additional Compensation

Mr. Zosulis receives investment-related compensation solely from his responsibilities at Wilmington Trust Investment Management, LLC, or its affiliates

Item 6- Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Tony Roth, SVP and Chief Investment Officer of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Ms. Zosulis as they relate to the management of WTIM SMA client accounts.

(1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Christopher A. Sporcic

213 Market Street
Harrisburg, PA 17101
1-800-878-0668

This Form ADV Part 2B brochure supplement provides information about Christopher Sporcic that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Christopher A. Sporcic

Vice President – Senior Institutional Portfolio Manager and Team Leader

Item 2- Educational Background and Business Experience

Year of Birth:	1978
Education:	M.B.A., Duke University B.S. Physics, Bates College
Business Background:	Present: Vice President& Managing Director Wilmington Trust Investment Advisors, Inc., and Wilmington Trust Investment Management, LLC. 2010- 2020, Wilmington Trust Investment Advisors, Inc., Vice President & Managing Director 2010, DUMAC, LLC Equity Research Intern 2009, Oak Value Capital Management Equity Research Intern 2006- 2008, Fidelity Investments Senior Product Manager

Item 3- Disciplinary Information

Mr. Sporcic has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Sporcic is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Sporcic receives compensation solely from his responsibilities at Wilmington Trust Investment Management and its affiliates.

Item 6 - Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Matthew Glaser, Member of WTIM Investment Strategy Team and Head of Equity and Nontraditional Investments and Manager Research for an advisory affiliate, Wilmington Trust Investment Advisors, Inc. (WTIA), (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Sporcic as they relate to the management of WTIM SMA client accounts.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Morgan Mohrman

280 Congress St; 13th Floor
Boston, MA 02110
1-800-878-0668

This Form ADV Part 2B brochure supplement provides information about Christopher Sporcic that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Morgan Mohrman

Vice President - Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth:	1959
Education:	B.A., University of Massachusetts
Business Background:	2021 - Present: Vice President & Senior Investment Officer Wilmington Trust 2014- 2020, Vice President & Senior Investment Advisor TD Wealth Private Client Group 2012-2014, Vice President & Account Officer Eastern Bank Wealth Management 2010-2012, Vice President & Financial Consultant Rockland Trust Investment Management

Item 3- Disciplinary Information

Mr. Mohrman has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Mohrman is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Mohrman receives compensation solely from his responsibilities at Wilmington Trust and its affiliates.

Item 6 - Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporcic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Ms. Mohrman as they relate to the management of WTIM SMA client accounts.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

David Malone

280 Congress St; 13th Floor
Boston, MA 02110
1-800-878-0668

This Form ADV Part 2B brochure supplement provides information about Christopher Sporcic that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

David Malone, CFA®

Vice President -Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1967

Education: M.S, Boston College
B.S., Tulane University

Business Background: 2021-Present: Vice President & Senior Investment Advisor
Wilmington Trust
2019- 2021, Senior Content Writer
UWorld LLC
201, Director of Investments
Ascensus LLC
2013-2014, President
Advocasy Investments LLC
2008-2012, Wintergreen Investment Management & Research
Founder

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Malone has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Malone is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Malone receives compensation solely from his responsibilities at Wilmington Trust Investment Management and its affiliates.

Item 6 - Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporcic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Malone as they relate to the management of WTIM SMA client accounts.

(1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

Gregory J. Sullivan

350 Park Avenue, Floor 9
New York, NY 10022
1-800-878-0668

This Form ADV Part 2B brochure supplement provides information about Christopher Sporcic that supplements the Wilmington Trust Investment Management, LLC ("WTIM") ADV Brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Gregory J. Sullivan, CFA®

Vice President - Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1987

Education: M.B.A., University of Notre Dame
B.A. Villanova University

Business Background: 2016-Present: Vice President & Senior Wealth Investment Advisor
Wilmington Trust
2010- 2014, Analyst
JP Morgan

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Sullivan has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Sullivan is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Sullivan receives compensation solely from his responsibilities at Wilmington Trust Investment Management and its affiliates.

Item 6 - Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Sullivan as they relate to the management of WTIM SMA client accounts.

(1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related. Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.

Part 2B of Form ADV: Brochure Supplement

Item 1- Cover Page

Part 2B of Form ADV: Brochure Supplement



Wilmington Trust Investment Management, LLC
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
302-636-6874

December 23, 2024

David Edward Wolf

One Light Street
Baltimore, MD 21202
410-545-2253

This Brochure Supplement provides information about the above-named professional that supplements Wilmington Trust Investment Management, LLC. ("WTIM") brochure. Please contact WTIM's Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

David Edward Wolf

Vice President - Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth:	1964
Education:	B.S. Finance, Towson State University M.B.A. University of Baltimore
Business Background:	2009 - Present, Wilmington Trust Investment Officer

Item 3- Disciplinary Information

Mr. Wolf has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Wolf is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Wolf receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Management Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Wolf as they relate to the management of WTIM SMA client accounts.