



**NOTICE TO HOLDERS OF SENIOR NOTES OF
LEHMAN BROTHERS HOLDINGS INC.
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)**

RE: APRIL 3, 2025 PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS

GENERAL BACKGROUND

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”)). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at www.wilmingtontrust.com/lehman.

CONFIRMATION OF DEBTORS’ PLAN

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at www.lehman-docket.com] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at www.lehman-docket.com]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS

Beginning in April 2012, the Debtors have made twenty-six semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders, and three special distributions on June 16, 2016, December 7, 2017 and July 18, 2019 (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that the Trustee provided to Senior Noteholders in connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions, after the deduction of

amounts payable to the Trustee through exercise of the Trustee's charging lien, was \$22,806,474,093.16,¹ and constituted 46.674622% of the total allowed amount of the Senior Noteholder Claim.²

THIRTIETH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

As indicated in the Debtors' Notice dated March 27, 2025 (the "Thirtieth Distribution Notice"),³ the amount to be distributed will constitute 0.062417% of the total allowed amount of the Senior Noteholder Claim. The calculation of the distribution to Senior Noteholders under the Thirtieth Distribution results in an aggregate cash amount of \$30,498,528.90 (the "Thirtieth Plan Distribution"). After giving effect to the Thirtieth Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 46.737039% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Thirtieth Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.⁴ Senior Noteholders may calculate the amount of their individual portion of the Thirtieth Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:⁵

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10
10 x 0.470852 (CUSIP number 5252M0BZ9 Rate-last column) = \$4.71 (amount of Thirtieth Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =
100 x 0.012719 (CUSIP number 52522L558 Rate-last column) = \$1.27 (amount of Thirtieth Plan Distribution)

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE THIRTIETH PLAN DISTRIBUTION. THE THIRTIETH PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.

¹ Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

² The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

³ Notice Regarding Thirtieth Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 61769 at www.lehman-docket.com].

⁴ For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

⁵ The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Thirtieth Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

After the Thirtieth Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,⁶ provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution and Claims Information” tab of their website at www.lehman-docket.com.⁷

GENERAL INFORMATION

The Trustee recommends that Senior Noteholders monitor the Debtors’ website (www.lehman-docket.com) and the Trustee’s website (www.wilmingtontrust.com/lehman-bondholders.html) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:⁸

Wilmington Trust Company
Attn: Jennifer J. Provenzano
1100 North Market Street
Wilmington, DE 19890-1605
Facsimile: 302-636-4145

or to the Trustee’s attorneys:

Covington & Burling LLP
Attn: Martin E. Beeler
The New York Times Building
620 Eighth Avenue
New York, NY 10018
Telephone: (212) 841-1000

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Thirtieth Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: March 28, 2025

WILMINGTON TRUST COMPANY,
solely in its capacity as Indenture Trustee

⁶ Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at www.lehman-docket.com].

⁷ The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website (www.lehman-docket.com) before contacting the Trustee with questions.

⁸ The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

EXHIBIT A

Wilmington Support [30th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 30,498,619.00
Rounding Adjustment	(90.10)
Distribution Amount	\$ 30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 2,133,423.91		0.629143
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	1,566,389.80		0.625193
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	1,369,183.51		0.642336
5252M0FD4	525ESCKW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	1,365,857.68		0.640976
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	888,622.78		0.628351
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	861,983.93		0.627466
52517PSC6	525ESC3F4	1,353,693,000	1,353,693,000	14,199,676	1,367,892,676	853,797.19		0.630717
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	820,007.53		0.627719
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	721,508.70		0.629995
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	683,365.92		0.625581
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	670,148.93		0.639316
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	636,583.65		0.627706
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	611,276.23		0.639522
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	593,901.17		0.644559
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	573,808.78		0.628322
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	547,430.21		0.624956
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	543,765.30		0.627861
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	533,139.27		0.625431
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	522,763.78		0.627992
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	506,392.19		0.628555
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	493,174.12		0.629852
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	448,536.26		0.635933
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	439,934.49		0.629458
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	434,613.69		0.628266
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	403,125.65		0.625001
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	389,884.84		0.627243
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	377,839.10		0.625044
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	351,924.31		0.626916
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	330,892.69		0.626022
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	319,012.45		0.638127
52517PVM0	525ESC4G1	468,077,000	468,077,000	5,972,858	474,049,858	295,887.39		0.632134
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	296,499.34		0.626875
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	292,152.99		0.628286
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	292,101.07		0.632730
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	286,867.62		0.635529
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	250,256.80		0.625642
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	248,773.78		0.627301

Wilmington Support [30th DISTRIBUTION]
(\$ in actual USD)

Distribution to Creditors	\$	30,498,619.00
Rounding Adjustment		(90.10)
Distribution Amount	\$	30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	206,951.91		0.627127
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	208,666.90		0.636393
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	152,955.00	0.016995	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	198,957.92		0.642465
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	188,398.20		0.627994
5252M0DY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	188,295.60		0.627652
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	187,532.40		0.625108
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	182,146.68		0.628092
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	180,357.05		0.626305
52517P5E7	525ESC0M2	230,000,000	230,000,000	1,450,600	231,450,600	144,464.38		0.628106
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	139,148.88		0.627914
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	138,174.08		0.628064
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	127,424.15		0.625051
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	127,249.40		0.636247
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	123,525.79		0.631232
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	109,423.48		0.625277
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	94,598.10		0.630654
52517PC41	525ESC0X8	150,000,000	150,000,000	497,292	150,497,292	93,935.85		0.626239
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	23,119.95		0.154133
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	93,574.35		0.625288
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	79,214.00		0.633712
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	71,482.22		0.627037
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	62,564.20		0.625642
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	62,502.30		0.625023
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	62,504.00		0.625040
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	60,776.92		0.625277
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	60,233.90		0.638213
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	58,810.01		0.625998
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	56,303.01		0.625589
52522L350	525ESC315	3,052,500	80,538,504	801,281	81,339,785	50,769.18	0.016632	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	45,360.67	0.006241	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	43,981.98		0.628314
52517PYT2	525ESCA07	69,585,000	69,585,000	289,010	69,874,010	43,613.23		0.626762
52517PWX6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	41,136.18		0.627009
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	37,531.98		0.625533
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	37,406.16		0.630232
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	36,529.34		0.627070

Wilmington Support [30th DISTRIBUTION]
(\$ in actual USD)

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Distribution Amount	\$	30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	23,611.99	0.058576	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	35,351.65		0.626458
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	34,472.35		0.626770
5252M0BL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	34,460.69		0.626558
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	33,918.88		0.626978
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	33,181.52		0.632029
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	32,012.73		0.624529
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	31,627.20		0.632544
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	33,381.45		0.667629
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	31,275.16		0.628217
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	30,189.79	0.006128	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	30,707.77	0.006251	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	29,886.04		0.625231
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	24,556.70	0.014016	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	28,364.91		0.626932
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	27,462.48		0.628504
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	24,112.02	0.005672	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	21,246.55	0.005033	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	26,403.72		0.628660
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	26,071.16		0.624953
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	26,397.17		0.639947
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	24,338.12		0.632159
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	3,345.52		0.088040
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	23,027.57	0.006249	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	22,550.38		0.629723
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	22,547.41		0.628955
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	22,184.54		0.633844
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	21,909.86		0.625996
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	21,862.65		0.624647
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	22,175.88		0.634503
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	21,919.86		0.630606
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	19,825.11	0.005812	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	21,880.96		0.643709
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	21,165.75		0.626354
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	17,401.87		0.516606
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	20,621.88		0.625550
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	20,379.26		0.636852

Wilmington Support [30th DISTRIBUTION]
(\$ in actual USD)

Distribution to Creditors	\$ 30,498,619.00
Rounding Adjustment	(90.10)
Distribution Amount	\$ 30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	19,996.80	0.006249	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	19,342.75		0.626770
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	19,009.08		0.633636
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	18,849.42		0.628314
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	18,849.42		0.628314
52517PZE4	525ESCBA6	30,000,000	30,000,000	44,031	30,044,031	18,752.58		0.625086
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	18,840.66		0.628022
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	18,354.07		0.632899
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	18,278.38		0.631814
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	17,953.79		0.624784
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	17,684.27		0.631581
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	17,254.51		0.626662
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	16,403.93	0.005994	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	16,764.01	0.006250	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	15,722.65	0.005998	
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	15,911.54	0.006241	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	13,145.07	0.005256	
52517PQ38	525ESC206	25,000,000	25,000,000	374,653	25,374,653	15,838.08		0.633523
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	16,110.95		0.644438
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	16,015.15		0.640606
52517PZ79	525ESCAY5	25,000,000	25,000,000	428,507	25,428,507	15,871.70		0.634868
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	15,858.45		0.634338
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	15,813.85		0.632554
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	15,798.43		0.631937
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	15,721.60		0.628864
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	15,675.05		0.627002
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	15,635.90		0.625436
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	15,620.00	0.006248	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	14,485.50	0.057942	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	15,479.50		0.629683
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	15,014.90		0.625621
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	14,774.11		0.624487
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	14,725.61		0.625424
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	12,255.25	0.005215	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	14,655.22		0.625730
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	14,722.76		0.640120
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	14,400.62		0.626114

Wilmington Support [30th DISTRIBUTION]
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Rounding Adjustment		(90.10)
Distribution Amount	\$	30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PY62	525ESC909	23,000,000	23,000,000	26,272	23,026,272	14,372.29		0.624882
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	11,886.40	0.005168	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	14,196.69		0.626343
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	12,392.40	0.005566	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	13,968.02		0.627776
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	13,469.06		0.606032
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	13,857.23		0.629874
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	13,789.23		0.626783
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	13,687.58		0.626319
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	13,699.92		0.627602
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	11,098.16	0.005086	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	13,587.36		0.626319
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	13,319.92		0.627233
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	9,957.01		0.485708
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	12,814.67		0.625106
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	12,759.12		0.626276
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	12,680.60		0.624814
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	12,838.00		0.641900
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	12,777.94		0.638897
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	12,682.42		0.634121
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	12,613.90		0.630695
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	12,499.42		0.624971
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	12,036.79		0.633515
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	11,922.50		0.627500
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	11,837.03		0.626298
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	11,804.51		0.626666
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	11,317.43		0.624169
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	11,253.60	0.006252	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	11,070.34		0.624596
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	11,003.91		0.625613
52517PZL8	525ESCBC2	17,270,000	17,270,000	74,837	17,344,837	10,826.11		0.626874
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	10,937.50		0.626181
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	10,076.52	0.005921	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	8,730.38	0.005133	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	10,632.84		0.625682
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	10,591.26	0.006250	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	10,663.43		0.629631

Wilmington Support [30th DISTRIBUTION]
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Rounding Adjustment		(90.10)
Distribution Amount	\$	30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	7,781.54	0.004636	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	8,738.83		0.532693
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	10,186.55		0.626325
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	10,080.22		0.626295
52517P2E0	525ESC0A8	16,000,000	16,000,000	105,111	16,105,111	10,052.32		0.628270
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	9,889.93		0.624877
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	9,606.56		0.640437
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	9,377.27		0.625151
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	9,376.76		0.625117
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	9,528.47		0.635231
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	9,458.25		0.630550
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	9,456.17		0.630411
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	9,442.35		0.629490
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	9,420.84		0.628056
52517PZM6	525ESCBD0	15,000,000	15,000,000	75,833	15,075,833	9,409.88		0.627325
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	9,406.23		0.627082
5252M0CQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	9,375.27		0.625018
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	9,367.92		0.624528
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	9,476.63		0.632830
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	9,377.17		0.640736
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	9,112.87		0.624169
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	9,059.08		0.631295
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	8,958.63		0.624469
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	8,994.50		0.630706
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	8,977.61		0.641258
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	8,770.79		0.626485
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	8,746.77		0.626111
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	8,708.22	0.006251	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	8,695.93		0.627095
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	8,823.56	0.006376	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	8,545.18	0.006241	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	8,543.06	0.006241	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	11,450.73		0.851799
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	8,311.12		0.627728
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	8,267.15		0.625588
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	6,646.22		0.505608
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	8,143.47		0.624739

Wilmington Support [30th DISTRIBUTION]
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Rounding Adjustment		(90.10)
Distribution Amount	\$	30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	8,235.92		0.633532
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	8,125.21		0.625016
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	7,175.61	0.005659	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	7,875.50		0.625040
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	7,781.44		0.626626
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	7,691.15		0.627030
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	7,643.75	0.006282	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	7,575.11		0.626094
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	7,601.81	0.006322	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	7,540.76		0.628397
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	7,532.93		0.627744
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	7,525.61		0.627134
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	7,522.62		0.626885
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	5,594.40	0.004662	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	7,502.63		0.626263
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	7,330.43		0.624664
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	7,344.67		0.627160
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	7,170.79		0.627695
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	7,057.01	0.006241	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	7,092.27		0.628190
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	6,953.12		0.632102
52519FCU3	525ESCD55	10,953,000	10,953,000	226,362	11,179,362	6,977.82		0.637069
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	6,810.01		0.626208
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	5,605.25	0.005159	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	6,816.84		0.634125
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	6,662.10		0.625432
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	6,641.33		0.625184
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	6,631.28		0.626597
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	6,628.26		0.627260
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	6,564.28		0.626363
52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	6,535.08		0.626085
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	6,511.87		0.625901
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	6,433.49		0.625400
52519FAZ4	525ESCCE7	10,123,000	10,123,000	46,397	10,169,397	6,347.42		0.627030
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	4,503.43	0.004452	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	6,325.93		0.626888
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	6,324.76		0.627332

Wilmington Support [30th DISTRIBUTION]
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Rounding Adjustment		(90.10)
Distribution Amount	\$	30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	6,409.53		0.640953
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	6,362.63		0.636263
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	6,334.21		0.633421
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	6,328.99		0.632899
52517PYH8	525ESCAG4	10,000,000	10,000,000	134,166	10,134,166	6,325.44		0.632544
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	6,321.28		0.632128
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	6,317.11		0.631711
52517PZ61	525ESCAX7	10,000,000	10,000,000	112,396	10,112,396	6,311.85		0.631185
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	6,291.66		0.629166
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	6,284.47		0.628447
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	6,281.63		0.628163
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	6,255.11		0.625511
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	6,249.15		0.624915
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	6,246.47		0.624647
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	6,241.69		0.624169
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	6,237.22		0.626416
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	6,191.50		0.626163
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	6,195.69		0.627602
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	6,162.03		0.628010
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	6,138.13		0.626532
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	6,126.39		0.625844
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	6,102.92		0.627614
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	6,066.82		0.625574
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	6,068.20		0.627010
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	6,000.17		0.625018
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	6,000.26	0.006252	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	6,013.99		0.627045
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	5,976.42		0.624169
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	6,641.43		0.696167
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	5,949.70		0.627341
524908NL0	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	5,924.40		0.625267
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	5,847.22		0.624169
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	5,826.04	0.006248	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	5,799.16		0.626936
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	5,763.69		0.625808
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	6,787.20		0.740556
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	5,728.35		0.625639

Wilmington Support [30th DISTRIBUTION]
(\$ in actual USD)

Distribution to Creditors	\$ 30,498,619.00
Rounding Adjustment	(90.10)
Distribution Amount	\$ 30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	5,692.99		0.629199
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	5,649.98		0.627776
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	5,647.87		0.627541
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	5,644.92		0.627213
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	5,637.89		0.626432
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	5,659.29		0.629510
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	5,606.28		0.627030
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	5,493.94		0.624169
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	5,489.17	0.006248	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	4,564.93	0.005263	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	5,532.13		0.639405
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	5,416.87		0.626445
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	5,379.41		0.624496
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	4,214.00	0.005031	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	5,149.24	0.006250	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	5,044.79	0.006241	
52517P4A6	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	5,039.96		0.629995
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	5,112.78		0.639097
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	5,012.46		0.626558
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	4,998.90		0.624863
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	4,997.14		0.624642
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	4,216.00	0.005270	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	5,050.60		0.641265
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	3,470.55	0.004432	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	5,661.67		0.731955
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	4,718.72		0.624169
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	4,692.89		0.625052
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	5,719.25		0.762567
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	5,373.92		0.716522
52519FFN6	525ESCGG8	7,482,000	7,482,000	197,057	7,679,057	4,793.03		0.640608
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	4,650.22		0.625113
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	4,650.44	0.006311	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	4,738.39		0.643891
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	4,593.32		0.627160
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	4,590.73		0.626978
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	4,552.62		0.627947
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	4,311.75	0.005962	

Wilmington Support [30th DISTRIBUTION]
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Distribution Amount	\$ 30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	4,488.18		0.624747
5252M0CG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	3,555.36		0.496212
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	4,467.96		0.625765
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	4,436.50		0.626978
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	4,205.42		0.600346
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	4,407.78		0.629683
52517P3M1	525ESC0F7	7,000,000	7,000,000	40,444	7,040,444	4,394.43		0.627776
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	4,460.21		0.637173
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	4,417.13		0.631018
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	4,387.36		0.626766
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	4,384.59		0.626370
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	4,382.62		0.626089
52517PZY0	525ESCBi9	6,975,000	6,975,000	47,416	7,022,416	4,383.18		0.628413
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	4,175.50	0.006001	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	4,422.39		0.638612
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	4,854.81	0.007058	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	4,275.56		0.624169
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	4,285.06		0.627112
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	4,278.69		0.626822
524935129	524ESC191	680,010	6,359,349	-	6,359,349	3,969.22	0.005837	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	4,298.22		0.632091
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	3,089.00		0.456615
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	4,221.88		0.624169
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	4,239.43		0.627134
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	4,179.22		0.624603
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	4,171.62		0.625056
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	4,113.57		0.626782
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	4,041.90		0.626748
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	4,009.69		0.627004
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	3,355.99		0.527257
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	3,965.71	0.006248	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	3,968.22		0.625409
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	3,959.30		0.624988
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	2,646.93		0.418156
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	3,985.22		0.636109
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	3,918.61		0.626276
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	3,874.96		0.625498

Wilmington Support [30th DISTRIBUTION]
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Rounding Adjustment	(90.10)
Distribution Amount	\$ 30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	3,855.86		0.626562
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	3,842.15		0.624638
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	3,892.06		0.632855
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	3,824.60		0.637433
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	3,757.79		0.626298
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	3,753.55		0.625592
5252M0DL8	525ESCJI1	6,000,000	5,410,649	-	5,410,649	3,377.16		0.562860
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	3,741.19		0.624469
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	3,779.63		0.633634
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	3,705.11		0.625335
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	3,263.69		0.551765
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	3,524.57		0.598908
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	3,735.45		0.642272
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	3,587.61		0.625020
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	3,606.63		0.630309
52519FBK6	525ESCO5	5,687,000	5,687,000	15,924	5,702,924	3,559.59		0.625917
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	3,548.40		0.624169
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	3,538.87		0.624690
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	3,430.06		0.626267
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	2,589.45		0.473392
52517P2Z3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	3,104.95		0.569715
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	3,470.57		0.638207
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	2,533.15		0.467357
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	3,378.74		0.625692
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	3,360.04		0.625008
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	3,354.75		0.627056
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	3,349.11		0.626822
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	2,684.98	0.005029	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	3,314.36		0.624409
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	3,316.57		0.625886
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	3,276.53	0.006241	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	3,194.77	0.006241	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	2,624.21	0.005175	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	3,142.05		0.627030
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	3,213.54		0.642707
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	3,212.60		0.642520
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	3,143.91		0.628781

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Rounding Adjustment		(90.10)
Distribution Amount	\$	30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	3,209.88		0.641976
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	3,183.40		0.636679
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	3,182.83		0.636566
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	3,175.70		0.635140
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	3,170.61		0.634121
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	3,162.33		0.632466
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	3,153.45		0.630689
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	3,151.43		0.630286
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	3,144.43		0.628886
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	3,141.09		0.628217
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	3,138.88		0.627775
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	3,135.70		0.627140
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	3,132.19		0.626438
5252M0DV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	3,131.51		0.626302
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	3,131.08		0.626215
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	3,131.00		0.626199
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	3,129.98		0.625996
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	3,128.91		0.625782
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	3,127.81		0.625562
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	3,126.07		0.625214
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	3,125.84		0.625167
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	3,124.99		0.624997
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	3,121.56		0.624312
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	2,996.30	0.029963	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	2,802.60	0.028026	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	2,677.50	0.005355	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	2,591.10	0.025911	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	2,907.47		0.581727
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	3,128.47		0.629471
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	2,759.62		0.555815
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	3,100.66		0.627030
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	3,065.53		0.619800
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	3,046.36		0.626952
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	3,008.48		0.626766
5252M0CY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	2,549.39		0.538073
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	2,140.93		0.452628
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	2,921.11		0.624169

Wilmington Support [30th DISTRIBUTION]
(\$ in actual USD)

Distribution to Creditors	\$	30,498,619.00
Rounding Adjustment		(90.10)
Distribution Amount	\$	30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	2,881.55		0.625065
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	3,110.60	0.006771	
524908VN7	524ESCV80	4,580,000	3,660,598	9,664	3,670,261	2,290.87		0.500189
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	2,837.17		0.625203
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	2,822.49		0.624169
5252M0GFB	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	2,757.09		0.626612
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	2,634.76		0.600858
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	2,364.46	0.005480	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	2,504.36		0.585815
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	1,999.07	0.004826	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	2,578.17		0.625314
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	2,316.68	0.005647	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	2,658.56		0.648429
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	2,013.59	0.004977	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	2,536.46		0.627061
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	2,532.78		0.626770
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	2,535.23	0.006282	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	2,501.22		0.625306
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	2,499.62		0.624906
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	2,497.92		0.624481
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	2,250.17		0.562543
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	2,544.48		0.637394
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	1,984.79		0.509312
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	2,399.11		0.627054
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	2,051.14	0.005387	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	2,374.83		0.624956
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	2,403.13		0.641005
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	2,319.79		0.631922
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	2,275.10		0.624169
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	2,251.50		0.625418
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	2,330.32	0.006586	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	2,193.85		0.624496
5252M0AS6	525ESCGX1	3,500,000	3,500,000	9,026	3,509,026	2,190.23		0.625779
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	2,185.07		0.624307
52519FAC5	525ESCLB2	3,401,000	3,401,000	15,871	3,416,871	2,132.71		0.627082
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	2,114.00	0.006254	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	2,006.86	0.005963	

Wilmington Support [30th DISTRIBUTION]
(\$ in actual USD)

Distribution to Creditors	\$ 30,498,619.00
Rounding Adjustment	(90.10)
Distribution Amount	\$ 30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0CN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	2,095.71		0.635064
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	2,087.99		0.632724
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	2,039.61		0.624879
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	2,025.43		0.624169
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	2,020.24		0.624882
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	1,546.05		0.483142
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	1,998.53		0.624932
52519FBF7	525ESCCK3	3,194,000	3,194,000	7,541	3,201,541	1,998.30		0.625643
52517P3A7	525ESC0E0	3,156,000	3,156,000	3,784	3,159,784	1,972.24		0.624918
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	1,528.94		0.489261
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	1,972.20		0.631307
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	1,919.32		0.624169
52517P6F3	525ESC0Q3	3,050,000	2,476,933	3,035	2,479,969	1,547.92		0.507515
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	1,317.20	0.004353	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	1,879.89		0.626631
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	1,890.97		0.630323
5252M0FH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	1,886.03		0.628677
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	1,884.49		0.628163
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	1,884.31		0.628103
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	1,883.37		0.627791
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	1,882.56		0.627519
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	1,880.66		0.626885
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	1,879.46		0.626485
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	1,879.31		0.626438
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	1,877.48		0.625828
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	1,876.66		0.625554
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	1,875.64		0.625214
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	1,875.24		0.625080
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	1,873.64		0.624548
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	1,872.51		0.624169
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	1,906.06		0.637693
52517PY47	525ESC8O0	2,960,000	3,598,699	4,238	3,602,937	2,248.84		0.759744
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	1,836.73		0.625376
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	1,826.93		0.624377
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	1,296.16		0.446952
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	1,534.55		0.543589
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	1,719.09		0.625123

Wilmington Support [30th DISTRIBUTION]
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Distribution to Creditors	\$	30,498,619.00
Rounding Adjustment		(90.10)
Distribution Amount	\$	30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	1,228.40		0.446691
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	1,758.89		0.645463
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	1,383.28		0.507812
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	1,716.08		0.641525
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	1,214.21	0.004554	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	1,624.74		0.627313
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	1,351.93		0.530167
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	1,582.66		0.633064
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	1,571.04		0.628416
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	1,567.80		0.627119
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	1,562.74		0.625096
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	1,479.30		0.591720
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	1,249.80		0.499918
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	1,545.15		0.624807
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	1,544.81		0.619411
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	1,326.66		0.539293
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	1,519.85		0.624169
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	1,503.45		0.626438
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	1,214.56		0.509249
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	1,483.16		0.625808
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	1,474.29		0.624169
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	1,487.97		0.632908
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	1,575.43		0.676152
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	1,255.82		0.540139
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	1,443.12		0.626900
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	1,253.12		0.544836
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	1,430.29		0.626770
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	1,410.00		0.624169
52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	1,405.51		0.626900
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	1,387.53		0.624169
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	1,376.86		0.631588
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	1,497.60	0.006928	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	1,335.35		0.625162
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	1,326.41		0.631623
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	1,211.14		0.583680
52519FBZ3	525ESCDA4	2,071,000	2,071,000	3,480	2,074,480	1,294.83		0.625218
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	1,246.47	0.006146	

Wilmington Support [30th DISTRIBUTION]
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Rounding Adjustment	(90.10)
Distribution Amount	\$ 30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	1,262.83		0.625162
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	941.24		0.467641
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	1,254.58		0.624169
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	1,256.79		0.628397
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	1,279.84		0.639921
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	1,258.40		0.629199
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	1,255.20		0.627602
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	1,253.68		0.626839
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	1,248.62		0.624312
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	1,248.34		0.624169
5252M0CR6	525ESCIQ4	2,000,000	1,464,347	-	1,464,347	914.00		0.457000
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	581.49		0.290892
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	1,236.72		0.627775
52519FCW9	525ESCDU0	1,906,000	1,906,000	5,125	1,911,125	1,192.87		0.625848
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	1,198.77		0.630931
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	1,187.26		0.624875
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	895.13		0.480218
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	1,161.74		0.626614
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	1,148.47		0.624169
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	1,013.52		0.556574
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	1,078.77		0.602664
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	749.79	0.004255	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	1,092.31		0.632492
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	787.59		0.461116
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	1,073.82		0.631659
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	1,062.12		0.624775
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	1,000.41		0.626826
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	799.13		0.502600
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	726.73		0.457064
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	977.96		0.624493
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	944.41		0.605390
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	1,134.71		0.732072
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	784.66		0.513520
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	949.03		0.632687
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	939.39		0.626262
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	920.50		0.613668
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	917.95		0.611966

Wilmington Support [30th DISTRIBUTION]
(\$ in actual USD)

Distribution to Creditors	\$	30,498,619.00
Rounding Adjustment		(90.10)
Distribution Amount	\$	30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	626.41		0.417605
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	526.24		0.350828
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	927.12		0.636756
52519FAG6	525ESCBO6	1,451,000	1,451,000	6,227	1,457,227	909.56		0.626848
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	874.91		0.607158
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	754.05		0.523284
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	891.88		0.625005
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	969.49		0.685155
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	56.33		0.040323
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	983.55	0.007048	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	859.26		0.624918
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	856.61		0.625261
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	109.71		0.080608
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	851.71		0.630433
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	635.69	0.004814	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	715.78		0.542256
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	822.00		0.624618
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	820.67		0.625036
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	976.93		0.748029
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	815.84		0.627566
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	801.16		0.624443
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	788.58		0.628851
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	804.05		0.643243
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	827.87	0.006711	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	391.58		0.322292
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	749.65		0.624709
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	749.00		0.624169
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	739.45		0.626649
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	740.10		0.628266
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	650.55		0.555075
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	694.35		0.594985
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	785.61		0.674342
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	727.84		0.625288
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	824.29		0.724333
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	698.91		0.624580
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	682.87		0.619664
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	679.72		0.624169

Wilmington Support [30th DISTRIBUTION]
(\$ in actual USD)

Distribution to Creditors	\$ 30,498,619.00
Rounding Adjustment	(90.10)
Distribution Amount	\$ 30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	715.58		0.680855
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	640.64		0.624410
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	707.33		0.690078
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	639.84		0.626063
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	627.91		0.624169
5252M0GQ4	525ESCMA4	1,000,000	1,000,000	30,500	1,030,500	643.21		0.643207
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	627.22		0.627221
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	625.24		0.625241
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	625.03		0.625027
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	625.02		0.625015
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	624.17		0.624169
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	624.17		0.624169
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	624.17		0.624169
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	614.47		0.614472
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	592.29		0.592291
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	569.26		0.569263
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	557.47		0.557474
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	522.49		0.522488
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	463.03		0.463027
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	393.30		0.393296
524908N48	524ESC944	990,000	591,594	1,148	592,743	369.97		0.373709
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	600.06		0.624408
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	568.22		0.625106
524908WK2	524ESCW71	900,000	703,851	394	704,245	439.57		0.488409
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	476.66		0.530802
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	548.64		0.624169
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	547.12		0.625284
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	543.03		0.624169
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	540.53		0.624169
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	539.38		0.625002
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	507.63		0.624392
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	508.85		0.626666
524935EN9	524ESCH94	803,000	770,387	892	771,279	481.41		0.599513
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	485.00		0.609299
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	495.31		0.627775
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	483.11		0.624169
5249086M7	524ESC696	760,000	382,602	-	382,602	238.81		0.314221

Wilmington Support [30th DISTRIBUTION]

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Rounding Adjustment	(90.10)
Distribution Amount	\$ 30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	468.78		0.625044
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	418.79		0.559134
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	453.15		0.625030
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	354.91		0.500578
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	437.66		0.625235
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	444.80		0.636340
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	436.29		0.624169
52519FEK3	525ESCCF1	698,000	698,000	2,792	700,792	437.41		0.626666
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	432.47		0.624956
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	429.43		0.624169
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	412.26		0.604485
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	423.27		0.625210
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	370.44		0.554546
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	410.49		0.633471
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	337.44		0.523157
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	394.48		0.627160
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	235.74		0.377188
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	381.14		0.624820
5252M0AC1	525ESCGK9	610,000	402,127	14,773	416,900	260.22		0.426584
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	260.83		0.434710
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	365.14		0.624169
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	346.41		0.624169
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	324.50		0.612262
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	313.52		0.597173
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	325.56		0.624871
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	320.71		0.625162
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	317.08		0.624169
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	315.21		0.624169
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	290.37		0.578430
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	279.09		0.557067
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	381.59		0.763173
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	321.85		0.643703
524935DN0	524ESCD15	500,000	510,095	-	510,095	318.39		0.636771
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	318.31		0.636624
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	316.69		0.633371
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	312.45		0.624890
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	293.10		0.586207

Wilmington Support [30th DISTRIBUTION]
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Rounding Adjustment	(90.10)
Distribution Amount	\$ 30,498,528.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	289.15		0.578293
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	284.17		0.568331
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	284.01		0.568022
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	270.16		0.540318
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	262.23		0.524465
5249086W5	524ESC688	500,000	230,990	-	230,990	144.18		0.288354
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	295.86		0.624169
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	290.24		0.624169
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	225.60		0.501329
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	275.57		0.626305
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	233.81		0.537486
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	270.27		0.624169
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	261.77		0.624753
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	260.90		0.624169
524935EM1	524ESCE06	403,000	361,640	338	361,978	225.94		0.560634
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	250.63		0.625000
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	247.43		0.624828
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	245.30		0.624169
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	215.03		0.573415
5252M0FZ5	525ESCLO5	372,000	372,000	-	372,000	232.19		0.624169
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	230.01		0.625015
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	184.39		0.502433
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	103.99		0.283350
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	153.54		0.438682
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	216.79		0.624758
52517P4W8	525ESC011	341,000	341,000	470	341,470	213.14		0.625030
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	205.20		0.629436
524908N30	524ESC936	312,000	150,573	362	150,935	94.21		0.301952
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	189.48		0.631592
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	152.71		0.526590
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	181.51		0.630245
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	179.54		0.625575
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	169.16		0.633540
524908UY4	524ESCU57	264,000	264,000	500	264,500	165.09		0.625352
5249087E4	524ESC9E2	259,000	11,150	-	11,150	6.96		0.026870
52517PU74	525ESC3P2	250,000	250,000	222	250,222	156.18		0.624723
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	154.34		0.624842

Wilmington Support [30th DISTRIBUTION]
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Rounding Adjustment	(90.10)
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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935ED1	524ESCE55	241,000	230,133	964	231,097	144.24		0.598521
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	144.81		0.624169
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	144.81		0.624169
524935CE1	524ESCC65	231,000	198,586	257	198,842	124.11		0.537278
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	139.36		0.630570
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	133.80		0.625252
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	133.57		0.624169
524935EL3	524ESCE14	213,000	204,446	178	204,624	127.72		0.599624
524935CY7	524ESCG95	213,000	200,005	-	200,005	124.84		0.586088
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	129.20		0.624169
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	118.43		0.592136
524935AK9	524ESCA75	197,000	192,178	337	192,514	120.16		0.609957
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	113.51		0.579118
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	119.95		0.624739
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	73.91		0.386939
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	118.70		0.624758
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	116.26		0.625055
52517P4Q1	525ESCOH3	179,000	179,000	251	179,251	111.88		0.625044
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	101.60		0.587299
5249086N5	524ESC9N2	173,000	107,965	991	108,956	68.01		0.393103
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	67.75		0.403277
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	96.90		0.625192
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	96.75		0.624169
5249087C8	524ESC9C6	151,000	143,952	629	144,581	90.24		0.597636
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	93.74		0.624956
52517PU33	525ESC3N7	146,000	146,000	204	146,204	91.26		0.625040
524935DF7	524ESCD49	135,000	134,025	703	134,728	84.09		0.622911
5249085R7	524ESC9R3	125,000	100,686	706	101,392	63.29		0.506287
5249083S7	524ESC9S1	125,000	81,412	593	82,005	51.18		0.409479
524935CK7	524ESCC32	123,000	104,473	589	105,062	65.58		0.533144
524935EK5	524ESCE22	120,000	118,295	160	118,455	73.94		0.616133
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	63.32		0.532129
524935CW1	524ESCF13	118,000	116,479	250	116,729	72.86		0.617444
524935DD2	524ESCD64	117,000	100,374	878	101,251	63.20		0.540153
5249087F1	524ESC9F9	106,000	64,394	607	65,001	40.57		0.382754
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	64.39		0.625118
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	62.50		0.625000

Wilmington Support [30th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 30,498,619.00
Rounding Adjustment	(90.10)
Distribution Amount	<u>\$ 30,498,528.90</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	62.50		0.624956
524935DK6	524ESCD31	100,000	98,119	385	98,505	61.48		0.614835
524935EC3	524ESCE63	100,000	97,501	444	97,946	61.13		0.611347
5249086T2	524ESC9T9	100,000	97,676	-	97,676	60.97		0.609661
524935DY6	524ESCG04	100,000	96,781	667	97,447	60.82		0.608235
524935BE2	524ESCB82	100,000	78,442	958	79,401	49.56		0.495594
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	46.93		0.469347
524935BR3	524ESCB41	100,000	70,642	542	71,184	44.43		0.444306
524935CX9	524ESCF05	100,000	20,315	469	20,784	12.97		0.129730
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	44.85		0.640645
52517P5M9	525ESC008	64,000	64,000	69	64,069	39.99		0.624842
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	36.88		0.625103
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	18.73		0.624169
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	12.24		0.489768
Total		\$ 47,292,001,778	\$ 48,379,114,054	\$ 483,572,168	\$ 48,862,686,222	\$ 30,498,528.90		